



# SharePoint Community 12. Mai 2010

## Workflow mit Nintex am Beispiel „Personaleintritt“

Stefan Küttel IOZ AG



## **Inhalt**

- Hersteller
- Übersicht Nintex Workflow 2007
- Highlights
- Integration in SharePoint
- Live Demo
- Nintex Workflow 2010



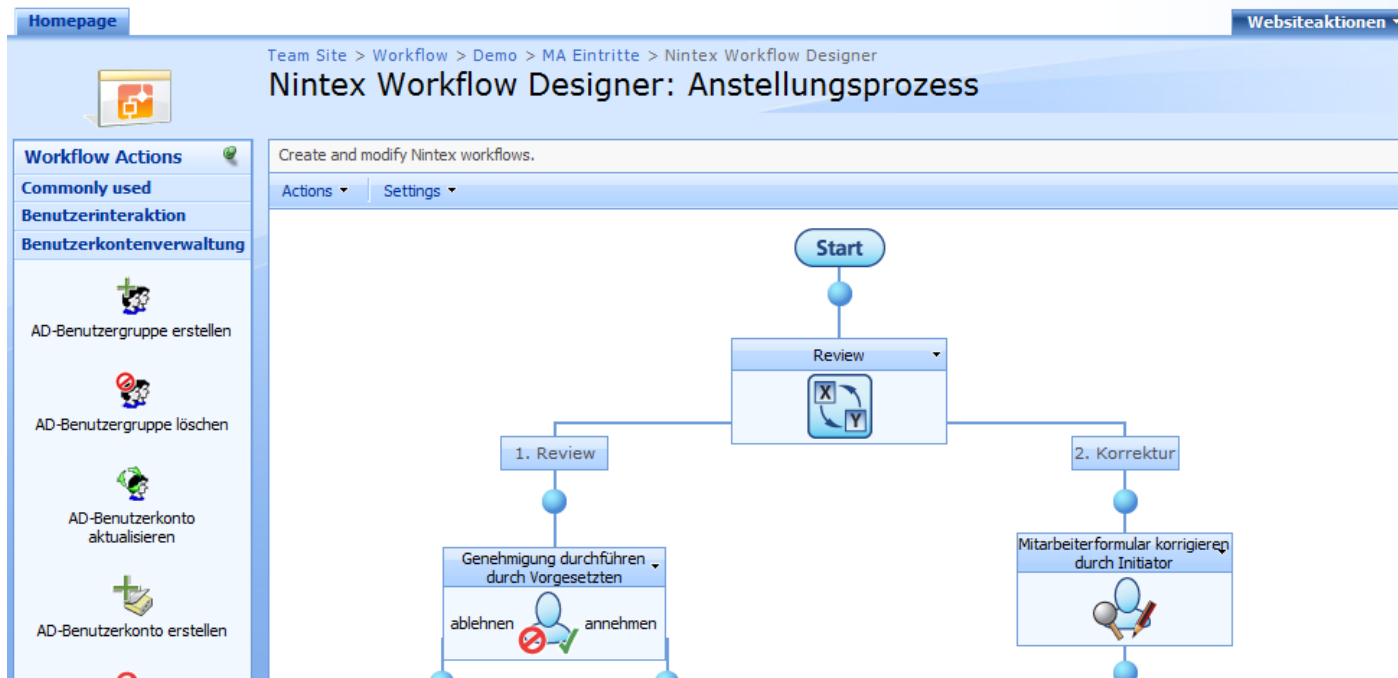
## Hersteller

- Nintex Offices in USA, UK, Australia
- Microsoft Gold Partner
- Nintex Product Portfolio



# Nintex Workflow 2007

- Web Based Workflow Designer
- Draw it, not code it
- ~ 65 Activities (+ custom activities)
- WSS und MOSS 2007
- Solution Installer



## Nintex Workflow 2007

- Highlights
  - AD Verwaltung
  - Exchange Verwaltung
  - Abwesenheitsregelung
  - „Lazy Approval“
  - Reporting, Statistics
  - Connect to external data via SQL, Web Services, LDAP, XML
  - ...



# Nintex Workflow 2007

- Workflow erstellen

The screenshot displays the Nintex Workflow Designer interface. The main window is titled "Nintex Workflow Designer: New Workflow" and shows a simple workflow diagram with a "Start" node and an "End" node. On the left, a "Workflow Actions" pane lists "Benachrichtigung senden". Below this, a context menu is open over a list view, showing options like "Spalte erstellen", "Ansicht erstellen", "Einstellungen für 'Liste'", "Manage Workflows", and "Create Workflow".

**Workflow Actions**

- Commonly used
- Benachrichtigung senden

**Workflow Designer: New Workflow**

Create and modify Nintex workflows.

Start

End

**Neue Eintritte**

Neu | Aktionen | Einstellungen

Nachname

In dieser Ansicht der Liste

**Neue Eintritte in Bea**

Nachname	Vo
Guido	Ke
Peter	M
Schnyder	D

**Neue Eintritte - Abge**

Nachname	Vo
Müller	Ha
Hans	Sch

**Spalte erstellen**  
Fügen Sie eine Spalte hinzu, um zu jedem Element zusätzliche Informationen zu speichern.

**Ansicht erstellen**  
Erstellen Sie eine Ansicht, um Spalten, Filter und andere Anzeigeeinstellungen auszuwählen.

**Einstellungen für 'Liste'**  
Einstellungen wie z. B. Berechtigungen, Spalten, Ansichten und Richtlinien verwalten.

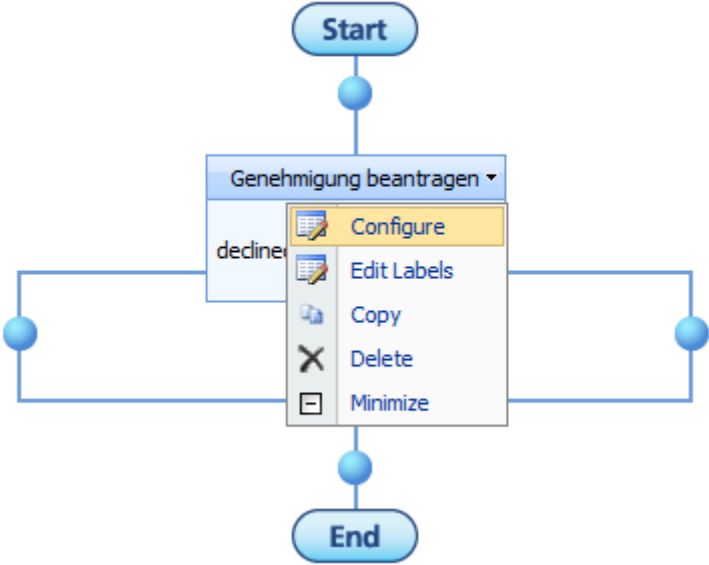
**Manage Workflows**  
Edit or delete workflows in this list or library.

**Create Workflow**  
Create a new workflow using the Nintex Workflow designer.



# Nintex Workflow 2007

- Activity konfigurieren



The screenshot shows the 'Configure Action -- Webpage Dialog' for the 'Genehmigung beantragen' activity. The dialog includes the following fields and options:

- Approvers\***: A text input field.
- Expand groups**: A checkbox.
- Edit settings for**: A dropdown menu set to 'All Approvers'.
- Allow delegation**: A checkbox.
- Edit Approval Required Notification**: A dropdown menu.
- Edit Approval No Longer Required Notification**: A dropdown menu.
- Edit Task Description**: A text input field.
- Approval options\***: Radio buttons for 'All must approve', 'First response applies', 'Only one approval is required', and 'Vote'.
- Task name**: A text input field.
- Priority**: A dropdown menu set to '(2) Normal'.
- Store Action ID in**: A dropdown menu.

At the bottom, there are 'Save' and 'Cancel' buttons. The status bar at the bottom indicates '11001' and 'Internet | Protected Mode: Off'.



# Nintex Workflow 2007

- Monitoring / Reporting

### Workflow Report Center

**Workflow Reports**

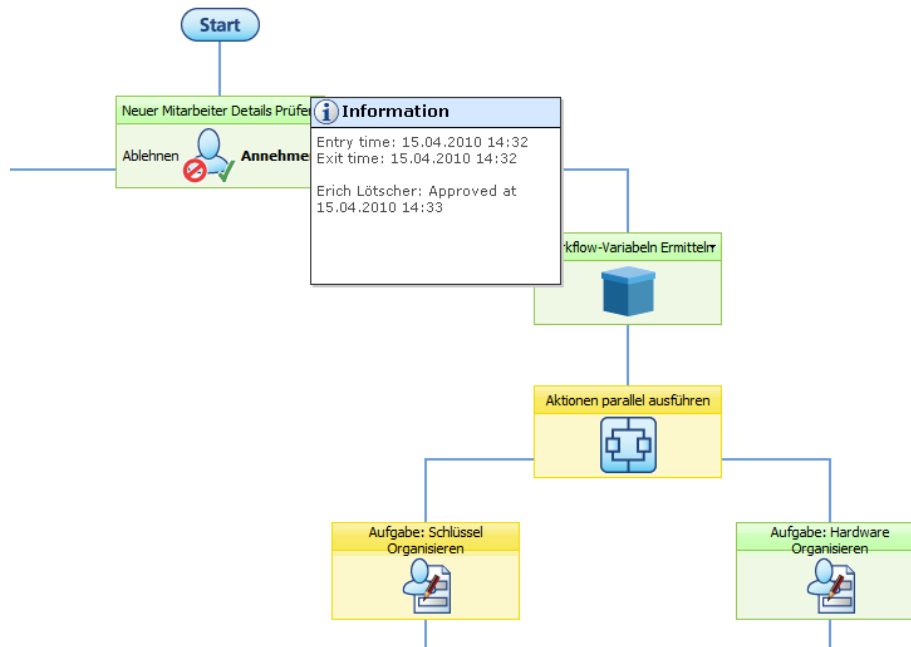
Approver Performance Statistics

Use this report to view a list of workflow approvers, their average response time and the total number of workflow tasks assigned, completed, completed on time, in progress, overdue and delegated.

Approver

Workflow

Approver	Total Assigned	Completed	Completed On Time	In Progress	Overdue	Delegated	Avg Response Time
Erich Lötscher	12	11	11	0	0	1	32 Seconds
Stefan Kuettel	24	15	15	0	0	0	56 Seconds



# Nintex Workflow 2007

- Lizenzmodell

1. Work Group	Aktivierung limitiert auf 5 Sites	2.100€*
2. Standard	Aktivierung unlimitiert	5.995€*
3. Enterprise	Aktivierung unlimitiert (mehr Funktionen)	11.995€*

\* (12.05.2010)

[Comparison Table](#)



# Workflow mit Nintex am Beispiel „Personaleintritt“

Live Demo



# Workflow mit Nintex am Beispiel „Personaleintritt“

Herzlichen Dank für Ihre  
Aufmerksamkeit

